

## Webcast Acronym: LSEC-SUCC

**Webcast Title:** 60+ Clients – Part 1 – Succession Planning

**Recommended CPE Hours:** 3 CPE Credit Hours.

**Highlights:**

Come join Larry Stein as he discusses the tax and non-tax technical issues for today's succession planning scenarios. "C" corporations, "S" corporations, and LLC-partnerships will be discussed.

**Learning Objectives:**

Upon the successful completion of this webcast, the participants will be able to explain selected tax and non-tax technical issues that impact today's succession planning scenarios.

**Major Topics:**

- Succession Strategies – Non-Tax Issues.
- Exit Tax Planning Technical Issues.
- "C" Corporations – Who Owns The Intangibles?
- IRC 197 Issues.
- "S" Corporations – Some Key Issues.
- LLC-Partnerships – Form 1065 Concerns.

**Designed For:** CPAs with at least six (6) years of experience. You must have a basic knowledge of federal taxation.

**NASBA Fields Of Study:** Taxes.

**Level:** Intermediate.

**Presentation Method:** Live Webcast Lecture With Questions And Answers.

**Recommended CPE Credit Hours:** 3 CPE credit hours.

**Advanced Preparation:** Basic knowledge of federal taxation.

**Texas Registration: 009838**

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