**Webcast Acronym: FLLT** 

<u>Webcast Title</u>: Florida Revocable Living Trusts – What You Do Not Know Can

**Hurt You!-- A Primer For Florida CPAs And Florida Attorneys.** 

Recommended CPE Credit Hours: 2 CPE/CLE Credit Hours.

## Highlights:

Come join Larry Stein as he discusses the "ins and outs" of Florida Revocable Living Trusts. Larry will discuss The Florida Trust Code, living trust developments, and the use of revocable living trusts in Florida. Don't miss out on this high-yield continuing education opportunity.

## **Learning Objectives:**

Upon the successful completion of this webcast, the participants will be able to explain selected matters, concerns, and solutions for Florida Revocable Living Trusts.

## **Major Topics**:

- The Florida Trust Code And Florida Revocable Living Trusts.
- The Pros And Cons Of Florida Revocable Living Trusts.
- After <u>Morey V. Everbank</u> Evolving Law In Florida.
- Why People May Use A Will And No Revocable Living Trust.
- Tax Aspects Of QRTs (Qualified Revocable Trusts Under IRC 645).
- Other Selected Developments Florida Revocable Living Trusts.

<u>Designed For</u>: CPAs and Attorneys with at least six (6) years of experience. You must have a basic knowledge of federal taxation and estate planning.

**NASBA Fields Of Study**: Management Advisory Services.

**<u>Legal Field Of Study</u>**: Estate Planning.

Level: Intermediate.

**Presentation Method:** Live Webcast Lecture With Questions And Answers.

Recommended CPE Credit Hours: 2 CPE/CLE Credit Hours.

**Advanced Preparation:** Basic knowledge of estate planning and federal taxation.

Texas Registration: 009838

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