

## **Webcast Acronym: LSPT**

**Webcast Title: Larry Stein's New Strategies For Your Form 1065 Entities – LLCs, LLPs, And More**

**Recommended CPE Credit Hours: 8 CPE Credit Hours.**

### **Highlights:**

Complex 1065 strategies are crucial to today's client. Come join Larry Stein as he discusses new planning strategies and compliance ideas for your LLC, LLP, and other partnership clients. Schedule K-1 allocations, real estate concerns, basis, at-risk, passive activity loss issues, 3.8% net investment income tax angles, and more will be discussed by Larry. Don't miss out on this high-yield CPE opportunity.

### **Learning Objectives:**

Upon the successful completion of this webcast, the participant will be able to:

1. Explain partnership tax allocations.
2. Explain selected Schedule K-1, Form 1065 issues.
3. Explain selected partner-partnership transactions.
4. Explain selected basis, at-risk, and loss limitation issues.

### **Major Topics:**

- Schedule K-1 Allocations – What's New, What's Hot.
- Family 1065 Entities – Addressing Important Concerns.
- Compensation, SECA Developments, And Sweat Equity.
- Basis, At-Risk, And Other Loss Limitation Tax Matters.
- Entity/Owner Transactions.
- IRS 1065 Audits, Retirements, Real Estate, Estate Planning, And Other Considerations.

**Designed For:** CPAs with at least six (6) years of experience. You must have a basic knowledge of federal taxation.

**NASBA Fields Of Study:** Taxes.

**Level:** Intermediate.

**Presentation Method:** Live Webcast Lecture With Questions And Answers.

**Recommended CPE Credit Hours:** 8 CPE Credit Hours.

**Advanced Preparation:** Basic knowledge of federal taxation.

**Texas Registration:** 009838

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