

Webcast Acronym: Monthly

Webcast Title: Monthly Update – Sophisticated Strategies CPE– Listen To Larry – Key New Tax Developments – Tax, Estate And Financial Planning Strategies

Recommended CPE Hours: 4 CPE Credit Hours.

Highlights:

Come join Larry Stein as he presents his monthly sophisticated strategies CPE update. This monthly update will be your “go to” CPE event. Larry will highlight new tax developments and key tax, estate, and financial planning strategies. Don’t miss out on high-yield strategies for your clients.

Learning Objectives:

Upon the successful completion of this webcast, the participants will be able to:

1. Explain **selected** new tax developments.
2. Explain **selected** tax, estate, and financial planning strategies.

Major Topics:

- Key New Tax Law – Selected Developments – Court Cases, IRS Pronouncements, And Treasury Regulations.
- Estate Planning And Wealth Preservation Ideas.
- Focus Feature – A Look At A Key Sophisticated Strategy.
- Self-Employeds And Small Business Changes.
- “S” Corporation And LLC Corner.
- Financial And Retirement Planning Insights.

Designed For: CPAs with at least six (6) years of experience. You must have a basic knowledge of federal taxation.

NASBA Fields Of Study: Taxes.

Level: Intermediate.

Presentation Method: Live Webcast Lecture With Questions And Answers.

Recommended CPE Credit Hours: 4 CPE Credit Hours.

Advanced Preparation: Basic knowledge of federal taxation.

Prerequisites: Basic knowledge of federal taxation.

Texas Registration: 009838

“I have registered with the Texas State Board of Public Accountancy as a CPE sponsor. This registration does not constitute an endorsement by the Board as to the quality of my CPE program.”

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