

## Webcast Acronym: ROTH

**Webcast Title:** Roth IRAs – Essential Knowledge And Strategies  
(Limited Attendance Seating In Web Room)

**Recommended  
CPE Hours:** 2 CPE Credit Hours.

**Highlights:**

Come join Larry Stein as he discusses Roth IRAs. Larry will cover essential knowledge, moves, and strategies. Don't miss out on great Roth IRA CPE information!

**Learning Objectives:**

Upon the successful completion of this webcast, the participants will be able to explain selected moves, strategies, and ideas for Roth IRAs.

**Major Topics:**

- Roth IRAs – Eligibility; Tax-Free Distributions And More!
- Roth IRAs Vs. Traditional IRAs.
- Roth IRAs Vs. Roth 401(k) Accounts.
- Roth IRAs – Conversions.

**Designed For:** CPAs with at least six (6) years of experience. You must have a basic knowledge of federal taxation.

**NASBA Fields Of Study:** Taxes.

**Level:** Intermediate.

**Presentation Method:** Live Webcast Lecture With Questions And Answers.

**Recommended CPE Credit Hours:** 2 CPE credit hours.

**Advanced Preparation:** Basic knowledge of federal taxation.

**Texas Registration: 009838**

“I have registered with the Texas State Board of Public Accountancy as a CPE sponsor. This registration does not constitute an endorsement by the Board as to the quality of my CPE program.”

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