

Webcast Acronym: SBTB-Pt2

Webcast Title: Larry Stein's "S" Corporations – Going Beyond The Basics – Sophisticated Tax And Estate Planning Strategies – Part Two

Recommended CPE Hours: 4 CPE Credit Hours.

Highlights:

Come join Larry Stein as he discusses sophisticated tax and estate planning strategies for your "S" Corporation clients. In Part Two of this two-part webcast, Larry will focus on Family "S" Corporations, "S" Corporation Trusts, and Buy-Sell Agreements. "S" Corporation estate administration tax issues will also be featured. This high-yield CPE opportunity is designed to increase your "S" Corporation tax and estate planning knowledge.

Learning Objectives:

Upon the successful completion of this webcast, the participants will be able to:

1. Explain the Family "S" Corporation Planning Technique and IRC 1366(e).
2. Explain "S" Corporation Trusts.
3. Explain **selected** buy-sell agreement issues for "S" Corporation Shareholders.
4. Explain **selected** tax issues encountered in estate administrations which involve "S" Corporations.

Major Topics:

- Family "S" Corporations.
- Passive Activity Reporting – Part Two.
- Management Fees And Deductions.
- The Net Investment Income Tax And "S" Corporations – Part Two.
- "S" Corporation Trusts.
- "S" Corporation Built-In Gains Tax.

- “S” Corporations – Exit Tax Strategies.
- “S” Corporation Buy-Sell Agreements – Essential Strategies.
- Passive Investment Income Tax Problems.
- “S” Corporations – Estate Administration Tax Issues.

Designed For: CPAs with at least six (6) years of experience. You must have a basic knowledge of federal taxation.

NASBA Fields Of Study: Taxes.

Level: Intermediate.

Presentation Method: Live Webcast Lecture With Questions And Answers.

Recommended CPE Credit Hours: 4 CPE Credit Hours.

Advanced Preparation: Basic knowledge of federal taxation.

Prerequisites: Basic knowledge of federal taxation.

Texas Registration: 009838

“I have registered with the Texas State Board of Public Accountancy as a CPE sponsor. This registration does not constitute an endorsement by the Board as to the quality of my CPE program.”

Larry Stein Continuing Education LLC
ID# 109111
Lawrence J Stein
9620 NW 82nd Street
Tamarac, FL 33321
Phone: 954.721.5588
Group Internet-Based
Group Live Based

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