

**Webcast Acronym: UTEL-8hr**

**Webcast Title: Larry Stein's 2013 Update On Tax, Estate, Long-Term Care, Health Care, And Asset Protection Strategies For Your Wealthy, High-Income Clients**

**Recommended CPE Credit Hours: 8 CPE Credit Hours.**

**Highlights:**

Come join Larry Stein as he discusses today's top ideas for your wealthy, high-income clients. Tax Estate, Long-Term Care, Health Care Reform, and Asset Protection Strategies will be covered.

**Learning Objectives:**

Upon the successful completion of this webcast, the participants will be able to explain selected key tax and estate planning strategies for their wealthy, high-income clients.

**Major Topics:**

- Estate Planning – Trusts, Decanting Update, IRAs, Roth IRAs, Dynasty Trusts, And More!
- Marital Portability And Credit-Shelter Trust Developments.
- Tax Planning – Charitable Contributions, Qualified Residence Interest, Rental Real Estate, Tax Shelter Reporting, FATCA Developments, Basis, Capital Gains, And Intra-Family Transactions.
- Long-Term Care Planning – Options, Long-Term Care Insurance, Durable Powers Of Attorney, And More!
- Health Care Taxes – High-Income Clients.
- Asset Protection – Five (5) Essential Moves Right Now!
- IRS's Global Wealth Squad Focus On Your Clients.

**Designed For:** CPAs (6+ years of experience). You must have a basic knowledge of federal taxation.

**NASBA Fields Of Study:** Taxes; Estate Planning.

**Level:** Intermediate.

**Presentation Method:** Live Webcast Lecture With Questions And Answers.

**Recommended CPE Credit Hours:** 8 CPE Credit Hours.

**Advanced Preparation:** Basic Knowledge of Federal Income, Estate, and Gift Taxation.

**Texas Registration:** 009838

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